



Franklin County Fiscal Court

321 West Main Street
Frankfort, KY 40601

Michael Mueller
Franklin County Judge/Executive

NOTICE OF PUBLIC HEARING

Notice is hereby given that County of Franklin, Kentucky (the "County"), will hold a public hearing in a meeting room of the Fiscal Court, Franklin County Fiscal Court Building, 321 West Main Street, Frankfort, Kentucky, on October 15, 2025, at 4:30 p.m. EDT, concerning the proposed issuance by the County of an aggregate principal amount not to exceed \$1,800,000 of its tax-exempt Dedicated Tax Revenue and Revenue Refunding Bonds, Series 2025 (Save the Grand Theatre Project) (the "Bonds"), for the purpose of (i) financing, for the benefit of Save the Grand Theatre, Inc., a Kentucky nonprofit corporation and an organization qualified under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Corporation"), the cost of renovating, improving and equipping the Grand Theatre, a 428-seat theatre and art gallery located at 308 St. Clair Street in Frankfort, Kentucky, (ii) refunding a portion of the County's outstanding Dedicated Tax Revenue Refunding Bonds, Series 2015 (Save the Grand Theatre Project), and (iii) paying a portion of the costs of issuance for the Bonds.

The Bonds will not constitute a general obligation of the County, but will be payable solely from revenues derived from the Corporation pursuant to a Bond Purchase and Loan Agreement and an additional 2% transient room tax pledged to the payment thereof, together with certain other receipts pledged under the Bond Purchase and Loan Agreement securing the Bonds.

Any person desiring to be heard in favor of or in opposition to, or to express his or her views with respect to, the proposed issuance of the Bonds or the nature or location of the facilities proposed to be financed may appear before and be heard at the public hearing. Copies of the proposed ordinance of the County authorizing the issuance of the Bonds and related documents are on file and available for inspection in the office of the Fiscal Court Clerk. This notice is given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended.

Approved for release: